



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - AUGUST 2026

Total Producer Price Indices in Industry

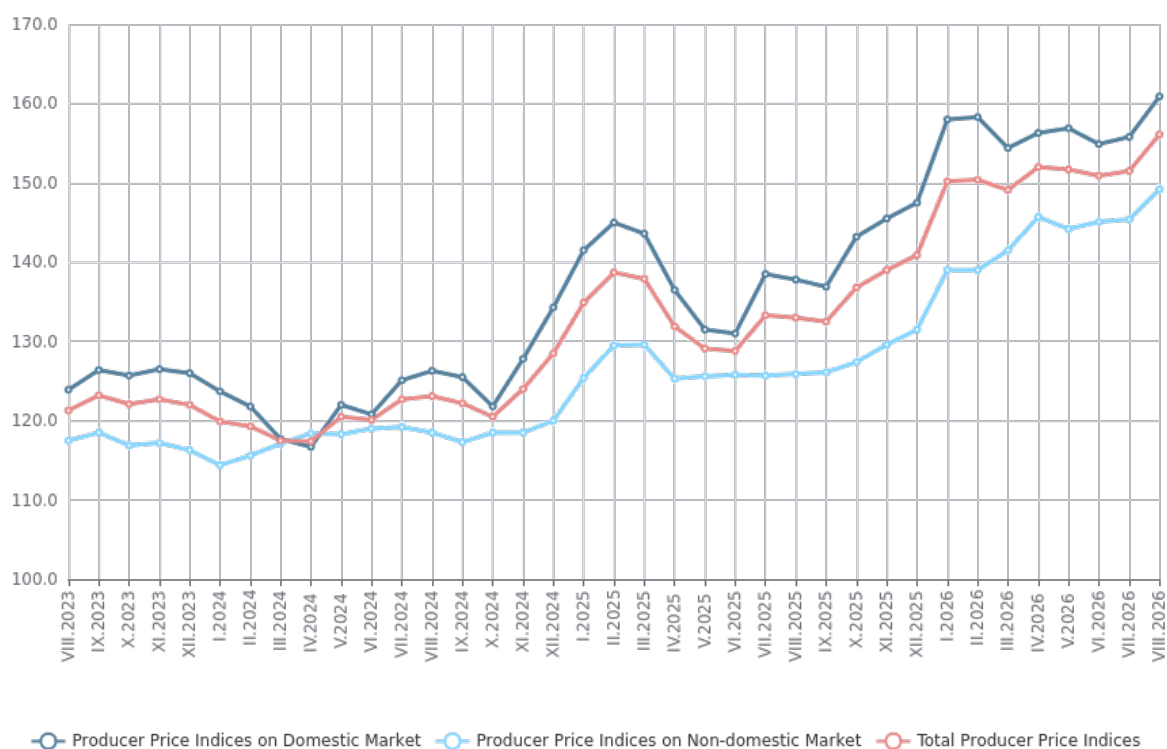
The Total Producer Price Index in Industry increased by 3.0% in August 2026 compared to the previous month. Higher prices were observed in the mining and quarrying industry - by 10.2%, in the electricity, gas, steam and air conditioning supply - by 5.3%, and in the manufacturing industry - by 1.5%.

In the manufacturing industry, price increases were observed in the manufacture of basic metals - by 4.4%, manufacture of beverages - by 1.8%, and manufacture of chemicals and chemical products - by 1.6%. Price decreases were reported in the manufacture of tobacco products, and in the manufacture of computer, electronic and optical products - by 0.4% each, in the manufacture of rubber and plastic products, and in the manufacture of motor vehicles, trailers and semi-trailers - by 0.3% each.

The Total Producer Price Index in Industry in August 2026 was 17.4% above the level of August 2025. A rise was registered in the mining and quarrying industry - by 97.3%, in the electricity, gas, steam and air conditioning supply - by 13.0%, as well as in the manufacturing industry - by 10.4%.

In the manufacturing industry, higher prices were observed in: manufacture of basic metals - by 29.7%, repair and installation of machinery and equipment - by 11.0%, and manufacture of chemicals and chemical products - by 10.6%. A price decrease was reported in the manufacture of machinery and equipment n.e.c. - by 2.0%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



Producer Price Indices on the Domestic Market

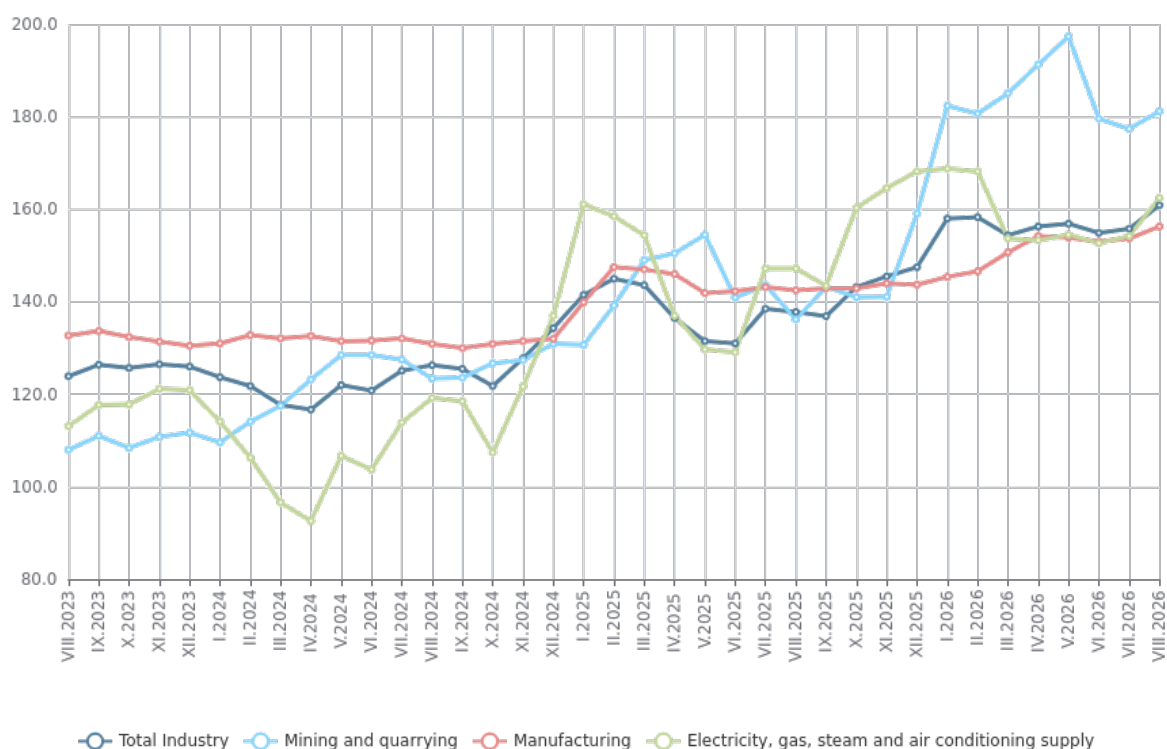
The Producer Price Index on the Domestic Market increased by 3.3% in August 2026 compared to July 2026. Prices rose in the electricity, gas, steam and air conditioning supply - by 5.4%, in the mining and quarrying industry - by 2.1%, and in the manufacturing industry - by 1.7%.

In the manufacturing industry, higher prices were recorded in the manufacture of motor vehicles, trailers and semi-trailers - by 7.6%, manufacture of basic metals - by 2.3%, and manufacture of chemicals and chemical products - by 2.1%. Price decreases were observed in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 0.9%, and in the manufacture of computer, electronic and optical products - by 0.4%.

The Producer Price Index on the Domestic Market increased by 16.8% compared to August 2025. Prices rose in the mining and quarrying industry - by 33.0%, in the electricity, gas, steam and air conditioning supply - by 10.4%, and in the manufacturing industry - by 9.7%.

In August 2026, higher prices in the manufacturing industry compared to August 2025 were registered in: manufacture of basic metals - by 22.3%, manufacture of motor vehicles, trailers and semi-trailers - by 13.0%, and manufacture of chemicals and chemical products - by 11.7%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market in August 2026 increased by 2.6% compared to the previous month and by 18.4% compared to August 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Total Producer Price Indices in August 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	156.1	103.0	117.4
Mining and quarrying	269.2	110.2	197.3
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	323.0	114.8	265.3
Other mining and quarrying	160.6	100.1	105.7
Mining support service activities	..	..	..
Manufacturing	149.9	101.5	110.4
Manufacture of food products	159.9	100.2	102.8
Manufacture of beverages	157.8	101.8	107.6
Manufacture of tobacco products	132.5	99.6	105.4
Manufacture of textiles	152.3	100.2	104.0
Manufacture of wearing apparel	144.7	100.2	104.1
Manufacture of leather and related products	112.6	100.1	102.8
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	141.2	99.9	103.8
Manufacture of paper and paper products	140.7	100.0	104.1
Printing and reproduction of recorded media	142.9	99.8	106.1
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	143.1	101.6	110.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	122.3	99.9	102.7
Manufacture of rubber and plastic products	159.5	99.7	104.2
Manufacture of other non-metallic mineral products	180.4	99.8	109.2
Manufacture of basic metals	161.3	104.4	129.7
Manufacture of fabricated metal products, except machinery and equipment	144.4	100.2	103.6
Manufacture of computer, electronic and optical products	142.7	99.6	100.2
Manufacture of electrical equipment	138.5	100.2	103.9
Manufacture of machinery and equipment n.e.c.	126.5	99.8	98.0
Manufacture of motor vehicles, trailers and semi-trailers	121.8	99.7	101.3
Manufacture of other transport equipment	109.2	100.0	100.1
Manufacture of furniture	127.4	100.2	103.6
Other manufacturing	109.7	100.2	103.6
Repair and installation of machinery and equipment	149.1	100.2	111.0
Electricity, gas, steam and air conditioning supply	156.0	105.3	113.0
Electricity, gas, steam and air conditioning supply	156.0	105.3	113.0

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Intermediate goods	167.3	103.4	123.6
Energy goods	147.5	105.2	121.5
Investment goods	131.1	100.0	101.8
Consumer durables	127.5	100.1	102.1
Consumer non-durables	153.0	100.4	103.7
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in August 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	160.9	103.3	116.8
Mining and quarrying	181.2	102.1	133.0
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	192.4	106.3	162.4
Other mining and quarrying	155.5	100.1	105.3
Mining support service activities	..	..	..
Manufacturing	156.3	101.7	109.7
Manufacture of food products	169.7	100.3	102.7
Manufacture of beverages	166.0	101.9	108.2
Manufacture of tobacco products	166.9	100.0	110.3
Manufacture of textiles	157.3	100.1	101.7
Manufacture of wearing apparel	152.9	100.0	105.4
Manufacture of leather and related products	124.8	100.1	100.2
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	145.7	99.1	100.8
Manufacture of paper and paper products	136.8	100.0	100.0
Printing and reproduction of recorded media	141.7	99.8	104.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	149.6	102.1	111.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	111.5	100.2	102.1
Manufacture of rubber and plastic products	144.9	99.8	108.8
Manufacture of other non-metallic mineral products	174.3	99.9	107.2
Manufacture of basic metals	142.5	102.3	122.3
Manufacture of fabricated metal products, except machinery and equipment	140.5	100.1	103.7
Manufacture of computer, electronic and optical products	125.4	99.6	105.5
Manufacture of electrical equipment	141.8	100.4	106.6
Manufacture of machinery and equipment n.e.c.	133.8	100.5	101.2
Manufacture of motor vehicles, trailers and semi-trailers	135.4	107.6	113.0
Manufacture of other transport equipment	118.5	100.0	100.5
Manufacture of furniture	165.4	100.2	104.3
Other manufacturing	103.3	100.7	107.8
Repair and installation of machinery and equipment	150.2	100.3	104.5
Electricity, gas, steam and air conditioning supply	162.5	105.4	110.4
Electricity, gas, steam and air conditioning supply	162.5	105.4	110.4
Intermediate goods	153.8	101.4	114.1
Energy goods	167.6	105.6	113.2

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	137.5	101.3	104.8
Consumer durables	152.5	100.2	103.4
Consumer non-durables	161.9	100.5	103.8
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in August 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	149.2	102.6	118.4
Mining and quarrying	627.9	121.6	456.9
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	179.3	100.0	107.1
Mining support service activities	-	-	-
Manufacturing	145.0	101.3	110.9
Manufacture of food products	141.3	100.0	103.2
Manufacture of beverages	92.5	100.1	99.8
Manufacture of tobacco products	106.3	99.2	100.1
Manufacture of textiles	150.6	100.2	104.9
Manufacture of wearing apparel	141.0	100.3	103.5
Manufacture of leather and related products	106.3	100.1	104.4
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	134.6	101.3	108.9
Manufacture of paper and paper products	146.1	100.1	109.9
Printing and reproduction of recorded media	147.5	100.0	113.0
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	135.7	101.1	109.1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	139.7	99.6	103.6
Manufacture of rubber and plastic products	171.4	99.5	101.2
Manufacture of other non-metallic mineral products	189.0	99.8	111.9
Manufacture of basic metals	165.7	104.8	131.3
Manufacture of fabricated metal products, except machinery and equipment	150.7	100.5	103.5
Manufacture of computer, electronic and optical products	149.3	99.6	98.5
Manufacture of electrical equipment	137.4	100.2	103.0
Manufacture of machinery and equipment n.e.c.	124.1	99.5	96.9
Manufacture of motor vehicles, trailers and semi-trailers	119.1	98.1	99.0
Manufacture of other transport equipment	106.7	100.0	100.0
Manufacture of furniture	79.7	100.3	102.0
Other manufacturing	112.8	100.0	101.9
Repair and installation of machinery and equipment	147.6	100.0	120.9
Electricity, gas, steam and air conditioning supply	109.3	104.7	151.5
Electricity, gas, steam and air conditioning supply	109.3	104.7	151.5
Intermediate goods	173.7	104.3	128.1
Energy goods	116.4	104.2	145.2

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	127.7	99.3	100.1
Consumer durables	109.9	100.0	100.9
Consumer non-durables	139.2	100.3	103.6
".." - Confidential data.			
"-" - Not available.			